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**CHARLOTTE**

**BEST  
PERSONAL  
WEALTH  
MANAGERS  
IN THE CHARLOTTE AREA**



**2009**

**We Want to Say Thanks!**

John would like to take this opportunity to say thank you to all of our clients that voted us Best Personal Wealth Managers, based on client retention and satisfaction, in the Charlotte Area as reported in the September 2009 issue of Charlotte Magazine!

Thanks again for your support and we look forward to serving you for many years to come!

**We've just been notified that we also received this honor for 2010!**